

Press Release

STIPULATED THE DEED OF MERGER BY INCORPORATION OF SANORT S.R.L.

Viareggio, 21 July 2021 - Farmaè S.p.A. ("**Farmaè**") – a company listed on the AIM Italia market of Borsa Italiana, leader in Italy in the e-retailing of health and wellness products - announces that Farmaè and Sanort S.r.l., in execution of their respective board and shareholders' meeting resolutions passed on May 6, 2021 and, since no opposition has been filed pursuant to Article 2503 of the Italian Civil Code, today they have signed the notarial deed of merger by incorporation of Sanort S.r.l. into Farmaè (the "**Merger**").

The Merger is aimed at reorganizing the structure of the shareholding chain, allowing greater flexibility of internal processes and consequently optimizing the management of resources and intercompany economic and financial flows.

The civil law effects of the Merger will start from the date that coincides with the last registration required by art. 2504 of the Italian Civil Code. As from that date, the Merger will result in the extinction of Sanort S.r.l. and therefore the cancellation of its shareholdings and its share capital (the platform www.sanort.it will continue to operate with a focus on the verticalization of the offer). The capital of Farmaè will instead remain unchanged compared to the one existing as of today, as well as the shareholding structure and the stakes held by the shareholders in the share capital of the same.

The accounting and tax effects of the Merger take effect on January 1, 2021.

The documentation related to the Merger is available on the Farmaè website www.farmaegroup.it in the "Governance / Mergers and Acquisitions / Merger Sanort S.r.l." section. The text of the Merger deed will be made available to the public following the last registration with the competent Companies' Register, in accordance with the procedures provided for by applicable regulations and will be available on the Farmaè website www.farmaegroup.it in the section "Governance / Mergers and acquisitions / Merger Sanort S.r.l.".

This press release is available in the Investor Relations section of the Company's website at www.farmaegroup.it.

Born in Viareggio in 2014 Farmaè is the first OnLife eRetailer of Health and Wellness in Italy. "OnLife" retail is a new economic paradigm, characterized by the integration of online, offline, logistics and data in a single value chain. Today the company operates mainly in eCommerce with more than 45,000 references in 14 different product categories marketed, but it is also present in the country with 9 Farmaè and 1 Beautyè Store. In sharing the new philosophy "OnLife", Farmaè intends to put the customer at the center of its circular activities, responding immediately, quickly and pragmatically to every need and ensuring a unique customer experience, regardless of the purchase channel used.

For further information:

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