

Press Release

**REGISTRATION OF THE RESOLUTION OF THE CAPITAL INCREASE,  
THE DIRECTORS' DECLARATION PURSUANT TO ARTICLE 2343-QUA-  
TER, PARAGRAPH 3 OF THE ITALIAN CIVIL CODE AND THE CERTIFI-  
CATION PURSUANT TO ARTICLE 2444 OF THE ITALIAN CIVIL CODE**

**COMMUNICATION BY MDF HOLDING S.R.L. PURSUANT TO ARTICLE 17  
OF THE AIM ISSUERS' REGULATION**

**Viareggio, 1 October 2021 - Farmaè S.p.A.** - a company listed on the AIM Italia market of Borsa Italiana, leader in Italy in the e-retailing of health and wellness products ("**Farmaè**" or the "**Com-pany**") - with reference to the AmicaFarmacia transaction (press release of 29 September available in the Investor Relations section of the Company's website [www.farmaegroup.it](http://www.farmaegroup.it)), announces that, on 30 September 2021, the resolution of 29 September 2021 to increase the share capital and today the directors' declaration pursuant to Article 2343-quater, paragraph 3 of the Italian Civil Code and the certification pursuant to Article 2444 of the Italian Civil Code, were registered with the competent Register of Enterprises.

Consequently, also today, 1,112,270 ordinary shares of Farmaè, traded on the AIM Italia market, with the same characteristics of those already in circulation, were issued for MDF Holding S.r.l..

On the same date, Farmaè received notice, pursuant to and for the purposes of Article 17 of the AIM Issuers' Regulations, that the shareholder MDF Holding S.r.l. holds - as a result of the aforementioned issue - 1,112,270 ordinary shares of Farmaè, equal to 16.25% of its share capital.

As of today's date, Farmaè's share capital amounts to € 3,423,135.00, represented by 6,846,270 ordinary shares.

The table below shows the new composition of the share capital compared to the previous share capital.

	Current share capital			Previous share capital		
	Euro	N. Shares	Unit nominal value	Euro	N. Shares	Unit nominal value
<b>Total of which:</b>	3,423,135.00	6,846,270	Without nominal value	2,867,000.00	5,734,000	Without nominal value
<b>Ordinary shares (regular dividend entitlement: 1 January 2021) current coupon number: 1</b>	3,423,135.00	6,846,270	Without nominal value	2,867,000.00	5,734,000	Without nominal value

The minutes of the Shareholders' Meeting held on 29 September 2012 and the Company's updated by-law are available on Farmaè's website [www.farmaegroup.it](http://www.farmaegroup.it), in the Governance - Shareholders' Meetings section and in the Governance - Corporate Documents and Procedures section, respectively.

This press release is available in the Investor Relations section of the Company's website [www.farmaegroup.it](http://www.farmaegroup.it).

\*\*\*

Please note that the original version of this press release is in Italian; in case of doubts the Italian version prevails.

Born in Viareggio in 2014, Farmaè is the first online player in Italy for the distribution of Health, Wellness and Beauty products. After the acquisition of AmicaFarmacia, the second online operator in the sector (with the Madonna della Neve pharmacy and a parapharmacy in Bagnolo Piemonte), Farmaè became the first online group in Italy to distribute over-the-counter medicines and health and beauty products according to an omni-channel logic. The company operates mainly in eCommerce, counting on 14 different product categories sold and hundreds of thousands of active customers only in the last year, but is also present in Italy with 1 pharmacy, 10 parapharmacies and 1 Beautyè Store. Farmaè Spa puts the customer at the centre of its circular activities, responding immediately, quickly and pragmatically to all their needs and ensuring a unique customer experience, regardless of the purchasing channel used. Farmaè Spa is also the first point of contact for the industries in the sector that have long intended to invest in the millions of visitors to online platforms, recognising the Group's main brands as true media.

For further information:

**Nomad**

Alantra Capital Markets  
+39 02 63 67 16 01  
Stefano Bellavita  
[stefano.bellavita@alantra.com](mailto:stefano.bellavita@alantra.com)

**Specialist**

Banca Profilo S.p.A.  
+39 02 584081  
Alessio Muretti  
[alessio.muretti@bancaprofilo.it](mailto:alessio.muretti@bancaprofilo.it)

**Investor Relation**

Farmaè  
Investor Relations Officer  
Alberto Maglione  
+39 0584 1660552  
[ir@farmaegroup.it](mailto:ir@farmaegroup.it)

**Media Relation**

SEC Newgate – 02.624.999.1 – [farmae@secrp.com](mailto:farmae@secrp.com)  
Laura Arghittu – [arghittu@secrp.com](mailto:arghittu@secrp.com)  
Federico Ferrari – 347 6456873 - [ferrari@secrp.com](mailto:ferrari@secrp.com)  
Daniele Pinosa – 335 7233872 – [pinosa@secrp.com](mailto:pinosa@secrp.com)  
Fabio Santilio – 339 8446521 [santilio@secrp.com](mailto:santilio@secrp.com)

CDR Communication srl  
IR Advisor  
Vincenza Colucci  
Tel. +39 335 6909547  
[vincenza.colucci@cdr-communication.it](mailto:vincenza.colucci@cdr-communication.it)