

Press release

COMPLETION OF THE LIQUIDATION PROCEDURE FOR THE SHARES SUBJECT TO WITHDRAWAL

Viareggio, 3 November 2023 – Talea Group S.p.A. – a company listed on the Euronext Growth Milan market of the Italian Stock Exchange, resulting from the rebranding of Farmaè S.p.A. and leader in the e-retailing of products for personal health and wellbeing as well as in media and digital transformation services for businesses (the "**Company**") - following the press release of 31 October 2011, announces that today it has completed the liquidation procedure of the 281,077 shares of the Company for which the right of withdrawal was exercised following the resolution adopted by the Shareholders' Meeting on 28 April 2023 concerning, inter alia, the amendments to the Bylaws relating to the broadening of the corporate purpose (the "**Shares**").

In particular, the settlement of the Shares in relation to which the option right was exercised pursuant to Article 2437-quater, paragraphs 1 and 2 of the Italian Civil Code (the "**Option Offer**") and of the Shares assigned in the framework of the third-party placement pursuant to Article 2437-quater, paragraph 4 of the Italian Civil Code (the "**Third-Party Placement**") was finalised.

The 8,540 Shares were also reimbursed from the Option Offer and Third-Party Placement, through purchase by the Company pursuant to Art. 2437-quater, paragraph 5 of the Italian Civil Code, at the liquidation value of Euro 11.71 each for a total value of Euro 100,003.40. As a result of the purchase of these Shares, the Company therefore holds a total of no. 8,540 own shares, equal to 0.12% of the share capital.

Following the aforesaid transactions and pursuant to article 26 of the Issuers' Regulation Euronext Growth Milan, the Company announces that, based on the latest information available, the shareholding structure is as follows:

Name	No. of Talea Group shares after the deal	Shareholding (%)	No. of Talea Group shares before the deal	Shareholding (%)
RIAC Holding S.r.l.	4,014,167	58.63%	3,803,215	55.55%
Riccardo Iacometti	200,000	2.92%	200,000	2.92%
MDF Holding S.r.l.	1,173,803	17.15%	1,112,270	16.25%
Own shares	8,540	0.12%	8,540	0.12%
Market	1,449,760	21.18%	1,730,785	25.28%
Total	6,846,270	100.00%	6,846,270	100.00%

TALEA GROUP

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Please refer to the updated shareholding structure on the Company's website in the section <https://taleagroupspa.com/en/investor-relations/significant-shareholders/>.

This press release is available in the Investor Relations section of the Company's website www.taleagroupspa.com.

Talea Group S.p.A, a company listed on the Euronext Growth Milan market of the Italian Stock Exchange and resulting from the rebranding of Farmaè S.p.A, is one of the leading digital groups in Europe in the Health, Wellness and Beauty multichannel macro-sector and in media and digital transformation services for businesses. Talea Group S.p.A. operates with a business model based on two revenue-generating areas: the Consumers Area, dedicated to e-retailing in which the brands Farmaè, Amicafarmacia, Farmaeurope, Dokidaki, Doc Peter, Sanort and Beautyè currently operate, and the Industrial Area dedicated to media services and digital transformation with Talea Media and Valnan Communications. The Group - which today employs more than 240 professionals - places People and Companies at the centre of its values and actions in order to satisfy their needs and desires, and bases its identity on digital culture and the ability to evolve business models and generate growth within its relevant markets through innovative and sustainable solutions.

For further information:

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