

TALEA GROUP

DIGITAL PEOPLE ORIENTED

Press Release

TALEA GROUP S.P.A.: CHANGE IN SHARE CAPITAL

Viareggio, February 26, 2025 – Talea Group S.p.A. – a company listed on the Euronext Growth Milan market of Borsa Italiana, born from the *rebranding* of Farmaè S.p.A., and leader in the e-retailing of health and wellness products as well as in media services and digital transformation for businesses (“**Talea**” or the “**Company**”), and the parent company of the group of the same name (the “**Talea Group**” or the “**Group**”) – announces the new composition of its share capital following the placement of 100,000 unsubscribed shares carried out on January 28, 2025 (the “**Placement of Unsubscribed Shares**”) – see [press release](#) – as a result of the offer of the shares that remained unsubscribed upon completion of the rights issue approved by the Extraordinary Shareholders’ Meeting on November 14, 2024, whose final terms and conditions were determined by the Company’s Board of Directors on November 20, 2024. A total of 123,636 ordinary shares remain unsubscribed. The following table sets out the variation in share capital following the filing, as of today, of the relevant certification with the competent Companies Register:

	Current Share Capital		Previous Share Capital		Change	
	Euro	N. Shares	Euro	N. Shares	Euro	N. Shares
TOTAL	4,247,688,50	8,495,377	4,197,688.50	8,395,377	50,000.00	100,000
Ordinary Shares (regular entitlement)* - Current coupon: no. 2	4,247,688,50	8,495,377	4,197,688.50	8,395,377	50,000.00	100,000

*Shares with no nominal value

Furthermore, pursuant to Article 26 of the Euronext Growth Milan Issuers’ Regulation, Talea announces that, following the Placement of Unsubscribed Shares, based on the latest available information, as reported on the Company’s *website* in the *Investor Relations/Shareholder Information* section, its shareholding structure is as follows:

Shareholder	Number Ordinary Shares	% Share Capital
Riccardo Iacometti <i>individual</i> <i>through RIAC Holding S.r.l.</i>	4,089,167 <i>200,000</i> <i>3,889,167</i>	48.13% <i>2.35%</i> <i>45.78%</i>
MDF Holding S.r.l.	1,173,803	13.82%
Owned Shares	8,540	0.10%
Market	3,223,867	37.95%
Total	8,495,377	100.00%

TALEA GROUP

DIGITAL PEOPLE ORIENTED

This press release is available in the *Investor Relations* section of the Company's website www.taleagroupspa.com and on www.emarketstorage.it.

Talea Group S.p.A., a company listed on the Euronext Growth Milan market of Borsa Italiana and born from the rebranding of Farmaè S.p.A., is among the leading digital groups in Europe in the multichannel Health, Wellness, and Beauty sector, as well as in media services and digital transformation for businesses. Talea Group S.p.A. operates with a business model based on two revenue-generating areas: the Consumer Area and the Industrial Area. The Consumer Area is primarily dedicated to e-retailing and currently operates in four industries through various commercial brands. Health and Wellness sector: Farmaè, Amicafarmacia, Farmaeurope, Docpeter, Superfarma, Farmahome, Dokidaki, VitaminCenter, and BestBody; Beauty sector: Beautyè; Orthopedics sector: Sanort; Furniture and Design sector: Mood Concept Store. Additionally, in the Health, Wellness, and Beauty segment, it operates through the Private Labels Farmaè, Amicafarmacia, Gooimp, VitaminCompany, and Best Body. The Industrial Area focuses on media services and digital transformation and currently operates through Talea Media, the Group's online advertising agency, Valnan, the digital communication and marketing agency, and Trade Marketing activities.

For further information:

Euronext Growth Advisor & Specialist

Integrae SIM S.p.A.
Piazza Castello, 24, 20121 Milan
Tel. +39 02 80506160

Investor Relation

Talea Group
Investor Relations Officer
Alberto Maglione
+ 39 0584 1660552
ir@taleagroupspa.com