

Press Release

**TALEA GROUP: MINUTES OF THE ORDINARY AND EXTRAORDINARY
SHAREHOLDERS' MEETING**

Viareggio, November 18, 2024 – Talea Group S.p.A. – a company listed on the Euronext Growth Milan market of Borsa Italiana, born from the *rebranding* of Farmaè S.p.A., and leader in the e-retailing of health and wellness products as well as in media services and digital transformation for businesses (“**Talea**” or the “**Company**”), and the parent company of the group of the same name (the “**Talea Group**” or the “**Group**”) – announces that, as of today, the minutes of the Ordinary and Extraordinary Shareholders’ Meeting held on **November 14** (the “**Minutes**”) have been made available to the public – see [press release](#) (“**Meeting**”).

The Company also announces that the individual accounting Net Equity of Talea as of June 30, 2024, amounting to Euro 30,598,248, has been explicitly stated in the Minutes. Therefore, Talea informs that the newly issued shares related to the approved capital increase will be offered at a price to be determined by the administrative body at the time of the offering, provided that such price shall not be lower than the current accounting parity of Euro 4.47 per Talea share.

The Minutes have been made available to the public on the Company’s website (www.taleagroupspa.com), in the Investor Relations – Governance – Shareholders’ Meetings section, and on the Borsa Italiana website (www.borsaitaliana.it), in the Shares/Documents section.

This press release is available in the *Investor Relations* section of the Company’s *website* www.taleagroupspa.com and on www.emarketstorage.it.

Talea Group S.p.A., a company listed on the Euronext Growth Milan market of Borsa Italiana and born from the rebranding of Farmaè S.p.A., is among the leading digital groups in Europe in the multichannel Health, Wellness, and Beauty sector, as well as in media services and digital transformation for businesses. Talea Group S.p.A. operates with a business model based on two revenue-generating areas: the Consumer Area and the Industrial Area. The Consumer Area is primarily dedicated to e-retailing and currently operates in four industries through various commercial brands. Health and Wellness sector: Farmaè, Amicafarmacia, Farmaeurope, Docpeter, Superfarma, Farmahome, Dokidaki, VitaminCenter, and BestBody; Beauty sector: Beautyè; Orthopedics sector: Sanort; Furniture and Design sector: Mood Concept Store. Additionally, in the Health, Wellness, and Beauty segment, it operates through the Private Labels Farmaè, Amicafarmacia, Gooimp, VitaminCompany, and Best Body. The Industrial Area focuses on media services and digital transformation and currently operates through Talea Media, the Group’s online advertising agency, Valnan, the digital communication and marketing agency, and Trade Marketing activities.

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