

**Press Release**

**TALEA GROUP S.P.A.: COMPLETION OF THE CAPITAL INCREASE BY OPTION**

**87.38% OF THE NEW SHARES SUBSCRIBED**

**Viareggio, January 15, 2025 – Talea Group S.p.A.** – a company listed on the Euronext Growth Milan market of Borsa Italiana, born from the *rebranding* of Farmaè S.p.A., and leader in the e-retailing of health and wellness products as well as in media services and digital transformation for businesses (“**Talea**” or the “**Company**”), and the parent company of the group of the same name (the “**Talea Group**” or the “**Group**”) – announces the new composition of the share capital following the completion of the capital increase by option, as resolved by the Extraordinary Shareholders’ Meeting on November 14, 2024, and whose final terms and conditions were determined by the Company’s Board of Directors on November 20, 2024 (the “**Capital Increase**”). The table below presents the share capital change following the filing of the related certification with the relevant Business Register as of today’s date:

	Current Share Capital		Previous Share Capital		Change	
	Euro	N. Shares	Euro	N. Shares	Euro	N. Shares
<b>TOTAL</b>	4,197,688.50	8,395,377	3,423,135.00	6,846,270	774,553.50	1,549,107
Ordinary Shares (regular entitlement)* - Current coupon: no. 2	4,197,688.50	8,395,377	3,423,135.00	6,846,270	774,553.50	1,549,107

\*Shares with no nominal value

**Substantial Change in Significant Shareholders**

Pursuant to Article 17 of the Euronext Growth Milan Issuers’ Regulation, the Company announces that it has received, as of today, a notification from RIAC Holding S.r.l., in accordance with Article 15 of the Company’s Articles of Association, regarding the reduction below the relevant 50% threshold of the share capital represented by voting shares. Following the capital change resulting from the Capital Increase, RIAC Holding S.r.l. currently holds a total of 3,889,167 ordinary shares, corresponding to approximately 46.33% of the share capital. Consequently, Riccardo Iacometti, both as an individual and through RIAC Holding S.r.l., holds a total of 4,089,167 ordinary shares, equivalent to 48.71% of the share capital.

The Company also announces that it has received, as of today, a notification from MDF Holding S.r.l., in accordance with Article 15 of the Company’s Articles of Association, regarding the reduction below the relevant 15% threshold of the share capital represented by voting shares. Following the capital change resulting from the Capital Increase, MDF Holding S.r.l. currently holds a total of 1,173,803 ordinary shares, corresponding to approximately 13.98% of the share capital.

# TALEA GROUP

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Furthermore, pursuant to Article 26 of the Euronext Growth Milan Issuers' Regulation, Talea announces that, following the Capital Increase, based on the latest available information, as reported on the Company's *website* in the *Investor Relations/Shareholder Information* section, its shareholding structure is as follows:

Shareholder	Number Ordinary Shares	% Share Capital
<b>Riccardo Iacometti</b> <i>individual</i> <i>through RIAC Holding S.r.l.</i>	<b>4,089,167</b> <i>200,000</i> <i>3,889,167</i>	<b>48.71%</b> <i>2.38%</i> <i>46.33%</i>
<b>MDF Holding S.r.l.</b>	<b>1,173,803</b>	<b>13.98%</b>
<b>Owned Shares</b>	<b>8,540</b>	<b>0.10%</b>
<b>Market</b>	<b>3,123,867</b>	<b>37.21%</b>
<b>Total</b>	<b>8.395.377</b>	<b>100.00%</b>

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This press release is available in the *Investor Relations* section of the Company's *website* [www.taleagroupspa.com](http://www.taleagroupspa.com) and on [www.emarketstorage.it](http://www.emarketstorage.it).

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Talea Group S.p.A., a company listed on the Euronext Growth Milan market of Borsa Italiana and born from the rebranding of Farmaè S.p.A., is among the leading digital groups in Europe in the multichannel Health, Wellness, and Beauty sector, as well as in media services and digital transformation for businesses. Talea Group S.p.A. operates with a business model based on two revenue-generating areas: the Consumer Area and the Industrial Area. The Consumer Area is primarily dedicated to e-retailing and currently operates in four industries through various commercial brands. Health and Wellness sector: Farmaè, Amicafarmacia, Farmaeurope, Docpeter, Superfarma, Farmahome, Dokidaki, VitaminCenter, and BestBody; Beauty sector: Beautyè; Orthopedics sector: Sanort; Furniture and Design sector: Mood Concept Store. Additionally, in the Health, Wellness, and Beauty segment, it operates through the Private Labels Farmaè, Amicafarmacia, Gooimp, VitaminCompany, and Best Body. The Industrial Area focuses on media services and digital transformation and currently operates through Talea Media, the Group's online advertising agency, Valnan, the digital communication and marketing agency, and Trade Marketing activities.

For further information:

#### **Euronext Growth Advisor & Specialist**

Integrae SIM S.p.A.  
Piazza Castello, 24, 20121 Milan  
Tel. +39 02 80506160

#### **Investor Relation**

Talea Group  
Investor Relations Officer  
Alberto Maglione  
+ 39 0584 1660552  
[ir@taleagroupspa.com](mailto:ir@taleagroupspa.com)

#### **Media Relation**

CDR Communication  
Maddalena Prestipino  
Tel. 348 5187454  
[maddalena.prestipino@cdr-communication.it](mailto:maddalena.prestipino@cdr-communication.it)

#### **Investor Relation Advisor**

CDR Communication  
Vincenza Colucci  
Tel. +39 335 6909547  
[vincenza.colucci@cdr-communication.it](mailto:vincenza.colucci@cdr-communication.it)

Simone Rivera  
Tel. +39 3668780742  
[simone.rivera@cdr-communication.it](mailto:simone.rivera@cdr-communication.it)